



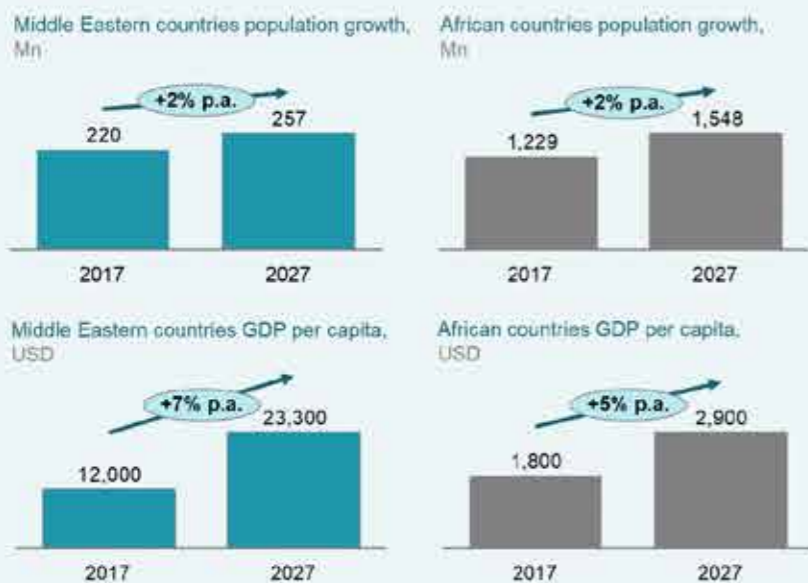
MANUFACTURING INDUSTRIES

Manufacturing is a major component of Egypt's economy and is a key priority sector for development both within the SCZone and nationally.

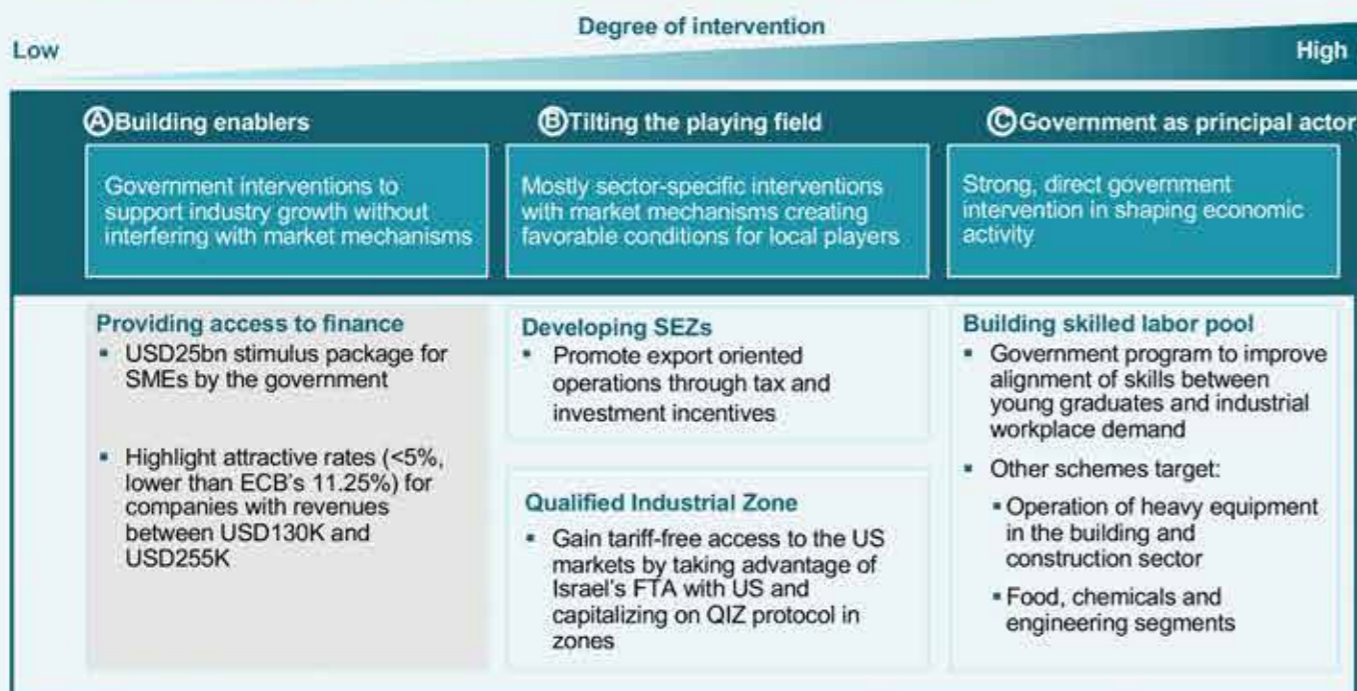
The population of over 100 million represents the largest domestic consumer market in the Middle East with future increases in real disposable incomes likely to present even greater potential for growth.

Sector Overview

Increase in GDP per capita and population are main factors behind the growth in Middle Eastern and African markets



The government is taking steps to boost the manufacturing industry



Market Overview

Manufacturing represents 15% of Egypt's GDP, and has the potential to drive sustainable growth

The government is enabled programs that faces the challenges in terms of local value-added (currently low and not focused on sophisticated and tech-oriented), export potential and employment capacity

key initiatives of strategy to optimize the economic impact

Industrial clusters will be enabled by providing private sector infrastructure to **operate and export**

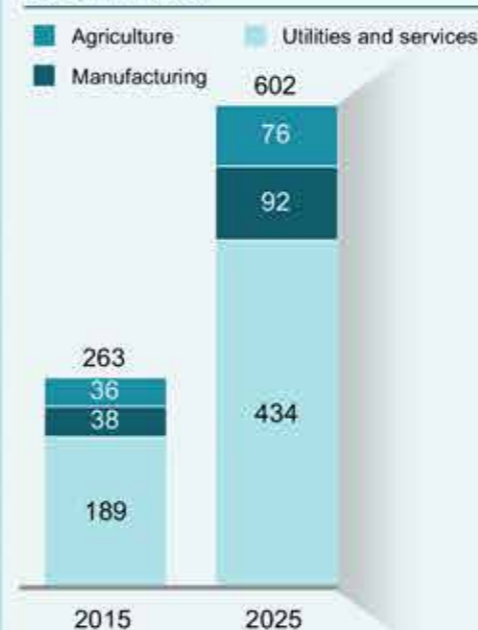
- Support the Textile City in Upper Egypt
- Support Robeiki Leather City with tech center, water treatment workforce training, etc
- Support Sabaia Valley with the industrial port in Abu Tartour/Safaga

Special Economic Zones are the cornerstone of developing the **exports strategy**

- Review the **SEZ law** of 2002 to streamline tax and investment incentives for specific industries
- Set-up of **SCZone** and leverage international trade to attract investors and export-oriented industries



Contribution to total value add USD, in Billions



Pre-identified Sub-industries

- Food and beverages
- Textiles
- Refined petroleum, coke and nuclear
- Basic chemicals and fertilizers
- Pharmaceuticals and specialty chemicals
- Rubber and plastic products
- Mineral-based products non-metallic, incl. cement and ceramics
- Manufacture of basic metals
- Machinery, equipment and appliances
- Electrical machinery
- Communications equipment incl. semi-conductors and TVs
- Medical, precision and optical
- Motor vehicles, trailers and parts
- Transport equipment excl. motor vehicles

WHY SCZone

- At heart of the international trade
- Access to the domestic market
- Workforce
- High Quality infrastructure and linkage
- A Supportive institutional framework
- One-Stop Shop Services
- Financial & Non-Financial Incentives
- Usufruct 50 years



East Port Said Industrial Area

Size and location

- Total Area: 75.5 km²
- Developed Area: 19% of total area
- Location: Less than 20 km away from Port Said City population hub (with ~ 679,100 people)

Current and Planned industry focus

- Current: Maritime services, manufacturing, logistics
- Planned industry focus: Transshipment center with a multi-modal logistics center



Ain Sokhna Industrial Area

Size and location

- Total Area: 190 km²
- Developed Area: 11% of total area
- Location: Adjacent to Ain Sokhna Port to the south west

Current and Planned industry focus

- Current: Heavy industries and PetChem
- Planned industry focus: Manufacturing (light/medium/heavy) and commercial facilities



Price per Meter per Year

Ain Sokhna

USD 3.24

East Port Said

USD 1.88



1 million new jobs created in the SCZone over the next 15 years



Additional 2 million residents in the SCZone over the next 15 years



Over 13,000ha of developable land immediately available



Key Sectors



Manufacturing



ICT



Energy



Logistics



Maritime-Related Services



For More information:

SCZone

Central Gateway for the New Canal Economic Zone

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With potentially in excess of 100 km² of ports and logistics areas and over 400 km² of industrial and real estate developments on offer, the SCZone will provide opportunities for businesses of all types and sizes

